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**PATIENT INFORMATION**

Date: \_\_\_\_\_  
 Patient's Name: \_\_\_\_\_  
Last First Middle  
 Address: \_\_\_\_\_  
Street City State Zip  
 Home Phone: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
 General Dentist: \_\_\_\_\_  
 How did you hear of our office: \_\_\_\_\_

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**RESPONSIBLE PARTY INFORMATION**

Name: \_\_\_\_\_  
Last First Middle Marital Status  
 Residence: \_\_\_\_\_  
Street City State Zip  
 Mailing Address: \_\_\_\_\_  
Street City State Zip  
 How Long at this address: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Previous address (if less than 3 years) \_\_\_\_\_  
Street City State Zip  
 Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_  
 Spouse's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Last First Middle  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ No. Years Employed: \_\_\_\_\_  
 Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Work Phone: \_\_\_\_\_

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**INSURANCE INFORMATION**

Insured's Name: \_\_\_\_\_ Insured's Soc. Sec. #: \_\_\_\_\_  
 Insurance Co.: \_\_\_\_\_ Group No.: \_\_\_\_\_ Telephone #: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
Street City State Zip  
 Insured's Employer: \_\_\_\_\_  
 Do you have dual coverage: Yes No If yes:  
 Insured's Name: \_\_\_\_\_ Insured's Soc. Sec. #: \_\_\_\_\_  
 Insurance Co.: \_\_\_\_\_ Group No.: \_\_\_\_\_ Local No.: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
Street City State Zip  
 Insured's Employer: \_\_\_\_\_

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**EMERGENCY INFORMATION**

Name of nearest relative not living with you: \_\_\_\_\_  
 Complete Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 I understand that where appropriate, credit bureau reports may be obtained.  
 Signature (Parent's signature if minor): \_\_\_\_\_ Date: \_\_\_\_\_  
 Updates (dates/initial): \_\_\_\_\_

(Over)  
 Please complete information on other side

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## MEDICAL HISTORY

Do you have a personal physician  Yes  No

Physician's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Your current physical health is:  Good  Fair  Poor

Are you currently under the care of a physician?  Yes  No

Please explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Are you taking any prescription / over-the-counter drugs?  Yes  No

Please list each one: \_\_\_\_\_

\_\_\_\_\_

For Women: Are you taking birth control pills?  Yes  No

Are you pregnant?  Yes  No Week # \_\_\_\_\_

Are you nursing?  Yes  No

Have you ever had any of the following  
diseases or medical problems?

- |   |                                    |
|---|------------------------------------|
| Y N Anemia / Radiation Treatment          | Y N Heart Surgery / Pacemaker      |
| Y N Artificial Bones / Joints             | Y N Hemophilia / Abnormal Bleeding |
| Y N Artificial Valves                     | Y N Hepatitis                      |
| Y N Asthma / Arthritis                    | Y N High / Low Blood Pressure      |
| Y N Blood Transfusion                     | Y N HIV+ / AIDS                    |
| Y N Cancer / Chemotherapy                 | Y N Hospitalized for Any Reason    |
| Y N Congenital Heart Defect               | Y N Kidney Problems                |
| Y N Diabetes / Tuberculosis (TB)          | Y N Mitral Valve Prolapse          |
| Y N Difficulty Breathing                  | Y N Psychiatric Problems           |
| Y N Drug / Alcohol Abuse                  | Y N Rheumatic / Scarlet Fever      |
| Y N Emphysema / Glaucoma                  | Y N Severe / Frequent Headaches    |
| Y N Epilepsy / Seizures / Fainting Spells | Y N Shingles                       |
| Y N Fever Blisters / Herpes               | Y N Sinus Problems                 |
| Y N Heart Attack / Stroke                 | Y N Ulcer / Colitis                |
| Y N Heart Murmur                          | Y N Venereal Disease               |

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any serious medical condition(s) that you have ever had:

Are you allergic to any of the following?

- |                         |                  |
|-------------------------|------------------|
| Y N Aspirin             | Y N Latex        |
| Y N Any Metal / Plastic | Y N Penicillin   |
| Y N Codeine             | Y N Tetracycline |
| Y N Dental Anesthetics  | Y N Other        |
| Y N Erythromycin        |                  |

Please list any other drugs that you are allergic to: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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## DENTAL HISTORY

What are the main concerns that you would like  
orthodontics to accomplish?

\_\_\_\_\_

\_\_\_\_\_

Have you ever had or been evaluated for orthodontic treatment?

Yes  No

Have you ever had a serious / difficult problem associated with any  
previous dental work?  Yes  No

Do you now or have you ever experienced pain / discomfort in  
your jaw joint ( TMJ / TMD)?  Yes  No

Your current dental health is:  Good  Fair  Poor

Do you like your smile?  Yes  No

Do your gums ever bleed?  Yes  No

Have you ever had an injury to your?  Mouth  Teeth  Chin

Do you have any speech problems? \_\_\_\_\_

\_\_\_\_\_

Do you generally breathe through your mouth?  Y  N Awake?

(Please check one)

Y  N Asleep?

Do you have any missing or extra permanent teeth?  Yes  No